Fill in this information to identify the case:		
United States Bankruptcy Court for the:		
District of Delaware (State)		
Case number (if known):	Chapter	11

# Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's Name	Tupperware U.S.,	Inc.					
2.	All other names debtor used in the last 8 years	N/A						
	Include any assumed names,							
	trade names, and doing business as names							
3.	Debtor's federal Employer Identification Number (EIN)	<u>36-3692010</u>						
4.	Debtor's address	Principal place of bus	iness		Mailing add of busines	dress, if differe	ent from pr	incipal place
		14901 S Orange Bloss	om Trail					
		Number Street			Number	Street		
					P.O. Box			
		Orlando	FL	32837				
		City	State	Zip Code	City		State	Zip Code
					Location o principal p	f principal ass lace of busine	sets, if diffe ess	rent from
		Orange County						
		County			Number	Street		
					City		State	Zip Code
5.	Debtor's website (URL)	https://www.tupperwa	ire.com/					
6.	Type of debtor	☑ Corporation (including)	ng Limited Lial	oility Company (	(LLC) and Limited	d Liability Partn	ership (LLP	))
		☐ Partnership (excludi	ng LLP)					
		☐ Other. Specify:	•					
		• • –						

# Case 24-12167-BLS Doc 1 Filed 09/17/24 Page 2 of 18

De	btor Tupperware U.S., In	C. Case number (if known)
7.	Describe debtor's business	A. Check One:
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
		☐ Railroad (as defined in 11 U.S.C. § 101(44))
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
		None of the above     ■ The state of
		B. Check all that apply:
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
		□ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		<ul> <li>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a>.</li> <li>3261</li> </ul>
•	Under which chapter of the	Check One:
0.	Under which chapter of the Bankruptcy Code is the	□ Chapter 7
	debtor filing?	☐ Chapter 9
		☐ Chapter 9
		☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to
		insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
		☐ A plan is being filed with this petition.
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		☐ Chapter 12
9.	Were prior bankruptcy cases filed by or against the debtor	☐ No District ☐ Yes.  When MM/DD/YYYY Case number
	within the last 8 years?	District When Case number
	If more than 2 cases, attach a separate list.	MM/DD/YYYY

# Case 24-12167-BLS Doc 1 Filed 09/17/24 Page 3 of 18

De	btor Tupperware U.S., In	C			Case number (	(if known)	
	Name						
10	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  List all cases. If more than 1, attach a separate list.	□ No ⊠ Yes.	Debtor District Case num	See Rider 1  District of Dela		Relationship	
							_
11.	. Why is the case filed in <i>this</i> district?	imme	or has had it diately pred	eding the date of t	his petition or for	ss, or principal assets in this a longer part of such 180 day	s than in any other district.
		A ban	kruptcy cas	se concerning debt	or's affiliate, gene	ral partner, or partnership is p	pending in this district.
12	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	V	Why does t  ☐ It poses safety.	the property need	immediate atten	ediate attention. Attach additintion? (Check all that apply.) minent and identifiable hazard	
		r					
		]	☐ It inclu	des perishable god	ods or assets that	ed from the weather. could quickly deteriorate or loeat, dairy, produce, or securi	
		V	Where is th	e property?	Number	Street	
				_	City	State	Zip Code
		[	□ No □ Yes. Ir	erty insured?  Insurance agency  Contact name			
			Р	hone			
	Statistical and	administrat	tive inform	ation			
13	. Debtor's estimation of available funds			ble for distribution		ditors. Il be available for distribution	to unsecured creditors.
14	Estimated number of creditors (on a consolidated basis)	□ 1-49 □ 50-99 □ 100-1 □ 200-9	99	□ 5,00	00-5,000 01-10,000 001-25,000	□ 25,001-50,0 ⊠ 50,001-100, □ More than 1	000

# Case 24-12167-BLS Doc 1 Filed 09/17/24 Page 4 of 18

Debtor Tupperware U.S., In Name	nc.	Case number (if known)	
15. Estimated assets (on a consolidated basis)	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	□ \$10,000,001-\$50 million □ \$1,000,00 □ \$50,000,001-\$100 million □ \$10,000,0	001-\$1 billion 0,001-\$10 billion 00,001-\$50 billion \$50 billion
16. Estimated liabilities (on a consolidated basis)	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million		0,001-\$10 billion 00,001-\$50 billion
Request for Reli	ef, Declaration, and Signatur	es	
		statement in connection with a bankruptcy case can resun. 18 U.S.C. §§ 152, 1341, 1519, and 3571.	It in fines up to
17. Declaration and signature of authorized representative of	The debtor requests relief i petition.	n accordance with the chapter of title 11, United States C	ode, specified in this
debtor	I have been authorized to f	le this petition on behalf of the debtor.	
		ation in this petition and have a reasonable belief that the	information is true and
I d	eclare under penalty of perjury	that the foregoing is true and correct.	
	Executed on O9/17/2	024 D / YYYY	
	/s/ Steven Marcus F	Ramos Steven Marcus Rand Printed name	mos
	•	ico Procident	
	Title <u>Treasurer &amp; V</u>	ice President	
18. Signature of attorney	•	, Date <u>09/17/202</u>	
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley  Signature of attorney to  Patrick J. Reilley  Printed name	, Date <u>09/17/202</u>	
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley  Signature of attorney to Patrick J. Reilley	, Date <u>09/17/202</u>	
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley Signature of attorney to  Patrick J. Reilley Printed name COLE SCHOTZ P.C. Firm name 500 Delaware Avenue	Date 09/17/202 for debtor MM/DD/YY	
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley Signature of attorney to si	Date 09/17/202 MM/DD/YY  e, Suite 1410 Street	YY
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley Signature of attorney to  Patrick J. Reilley Printed name COLE SCHOTZ P.C. Firm name 500 Delaware Avenu Number Wilmington	Date 09/17/202 for debtor MM/DD/YY	
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley Signature of attorney to si	Date 09/17/202 MM/DD/YY  e, Suite 1410 Street  Delaware State	19801 ZIP Code
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley Signature of attorney to  Patrick J. Reilley Printed name COLE SCHOTZ P.C. Firm name 500 Delaware Avenu Number Wilmington	Date 09/17/202 MM/DD/YY  e, Suite 1410 Street Delaware	19801 ZIP Code
18. Signature of attorney	Title Treasurer & V  Isl Patrick J. Reilley Signature of attorney to si	Date 09/17/202 MM/DD/YY  e, Suite 1410 Street  Delaware State preilley@cole	19801 ZIP Code

Fill in this information	on to identify the case:		
United States Bankrup	otcy Court for the:		
	District of Delaware		
Case number (if known):	(State)	Chapter	11

# Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

Each of the entities listed below (collectively, the "<u>Debtors</u>") filed, or will file, a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors are requesting joint administration of these cases under the case number assigned to the chapter 11 case of Tupperware Brands Corporation.

- Tupperware Brands Corporation
- Dart Industries Inc.
- Deerfield Land Corporation
- Premiere Products, Inc.
- Tupperware Brands Latin America Holdings, L.L.C.
- Tupperware Home Parties LLC
- Tupperware International Holdings Corporation
- Tupperware Products AG
- Tupperware Products, Inc.
- Tupperware U.S., Inc.

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	)
In re:	) Chapter 11
TUPPERWARE U.S., INC.,	) Case No. 24-[] ()
Debtor.	)
	)

#### **LIST OF EQUITY SECURITY HOLDERS**<sup>1</sup>

Equity Holder	uity Holder Address of Equity Holder	
Dart Industries Inc.	14901 S Orange Blossom Trail Orlando, Florida 32837	100%

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	1
In re:	) Chapter 11
TUPPERWARE U.S., INC.,	) Case No. 24-[] ()
Debtor.	)
	)

#### **CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Dart Industries Inc.	100%

Fill in this information to Identify the case:	
Debtor Name: TUPPERWARE BRANDS CORPORATION	
United States Bankruptcy Court for the: District of Delaware	☐ Check if this is an amended filing
Case Number (If known):	

### Official Form 204

# Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	ne of creditor and complete mailing Iress, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill claim amount. If claim is partially claim amount and deduction for v setoff to calculate unsecured clai		secured, fill in total value of collateral or	
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	CHANG TSI AND PARTNERS LIMITED 6-8TH FL TOWER A, HUNDRED ISLAND PARK BEI ZHAN BEI JIE STREET XICHENG DISTRICT BEIJING 100044 CHINA	CONTACT: SIMON TSI, MANAGING PARTNER PHONE: +86 1088369999 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$1,213,191.20	
2	BDO USA, LLP (FORMERLY KNOWN AS BDO SEIDMAN, LLP) 339 SIXTH AVENUE 8TH FLOOR PITTSBURGH, PA 15222	CONTACT: WAYNE BERSON, CEO PHONE: 301-354-2500 FAX: 301-354-2501 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$1,067,204.15	
3	FTI CONSULTING TECHNOLOGY LLC 50 CALIFORNIA STREET SUITE 1900 SAN FRANCISCO, CA 94111	CONTACT: SOPHIE ROSS, GLOBAL CHIEF EXECUTIVE OFFICER - TECHNOLOGY PHONE: 847-533-2609 FTITECHSALES@FTICONSULTI NG.COM	TRADE PAYABLES (US)				\$659,467.50	
4	SADA SYSTEMS INC 5250 LANKERSHIM BLVD, STE 720 LOS ANGELES, CA 91601	CONTACT: LUSINE YEGHIAZARYAN, CFO PHONE: 818-766-2400 SUPPORT@SADA.COM	TRADE PAYABLES (US)				\$593,548.88	
5	FM POLSKA SP ZOO UI. TARCZYNSKA 11A MSZCZONOW MAZOWIECKIE POLAND	CONTACT: SEBASTIEN MAQUET, CFO PHONE: +48 468570001 FMLOGISTIC@FMLOGISTIC.P L	TRADE PAYABLES (TPAG)				\$570,438.12	
6	ORACLE AMERICA INC 500 ORACLE PKWY REDWOOD CITY, CA 94065	CONTACT: SHAWN M CHRISTIANSON PHONE: 415-227-0900 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$550,000.00	

# Case 24-12167-BLS Doc 1 Filed 09/17/24 Page 9 of 18

**Debtor: TUPPERWARE BRANDS CORPORATION** 

Case Number (if known):

	ne of creditor and complete mailing lress, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
7	MARSH & MCLENNAM COMPANIES, INC DBA MARSH USA 1166 AVE OF THE AMERICAS NEW YORK, NY 10036	CONTACT: MARK MCGIVNEY, CHIEF FINANCIAL OFFICER PHONE: 212-345-5000 CONTACT@MMC.COM; EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$540,459.11	
8	MILLENARIE INTERNATIONAL NO 9, GUANGZHAN HWY, NAHUO INDUSTRIAL ZONE YANGDONG DISTRICT YANGJIANG, GUANGDONG 529931 CHINA	CONTACT: ZHENLIANG ZHANG, DIRECTOR PHONE: +86 662 3219788 FAX: +86-662-3226688 EMAIL ADDRESS ON FILE	TRADE PAYABLES (TPAG)				\$523,763.56	
9	ALL BLUE SOLUTIONS INC 26B2 WILSON ST GUELPH, ON N1H 4G5 CANADA	CONTACT: SANDRA CAYOUETTE, COO PHONE: 647-478-7292 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$487,895.95	
10	ZHEJIANG LATIM ELECTRIC APPLIANCE CO., LTD NO. 168, YONGXUE ST WUCHENG DISTRICT JINHUA ZHEJIANG CHINA	CONTACT: JETTY CHOU, SALES CLERK PHONE: +86 0579-83739805 FAX: +86 0579-83739800	TRADE PAYABLES (TPAG)				\$485,753.00	
11	REALTY INCOME CORP DBA SPIRIT REALTY, LP 11995 EL CAMINO REAL SAN DIEGO, CA 92130	CONTACT: SUMIT ROY, PRESIDENT & CEO PHONE: 877-924-6266 IR@REALTYINCOME.COM	TRADE PAYABLES (US)				\$438,737.17	
12	ERNST & YOUNG LLP 55 IVAN ALLEN JR. BLVD, SUITE 1000 ATLANTA, GA 30308	CONTACT: GLENN MITCHELL, MANAGING PARTNER PHONE: 404-874-8300 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$397,907.14	
13	ALORICA INC 5161 CALIFORNIA AVE IRVINE, CA 92617	CONTACT: ANDY LEE, CEO PHONE: 866-256-7422 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$367,757.45	
14	PHOENIX FUND SIX LLC DBA PHOENIX HEMINGWAY INDUSTRAIL INVESTORS LLC 401 E KILBURN AVE, STE 201 MILWAUKEE, WI 53202	CONTACT: FRANK P CRIVELLO, CHAIRMAN & FOUNDER PHONE: 414-283-2600 INFO@PHOENIXINVESTORS.C OM	TRADE PAYABLES (US)				\$340,879.44	
15	DONGGUAN JINYI IMP & EXP CO LTD NO. 801, NO. E AREA, HUIFENG CENTER NO. 1, HUIFENG RD, GUANCHENG DISTRICT DONGGUAN GUANGDONG 523011 CHINA	CONTACT: YANHUAI HE, EXEC DIR PHONE: +86-755-89517585	TRADE PAYABLES (TPAG)				\$322,344.42	
16	KONSTAR INDUSTRIES LTD. UNIT 403-404, 4/F, BLOCK A PO LUNG CENTRE 11 WANG CHIU RD, KOWLOON BAY KOWLOON HONG KONG	CONTACT: YUK LIN TSUI, DIRECTOR PHONE: +852 27988988 MARKETING@KONSTAR.COM .HK	TRADE PAYABLES (TPAG)				\$303,794.11	

# Case 24-12167-BLS Doc 1 Filed 09/17/24 Page 10 of 18

Debtor: TUPPERWARE BRANDS CORPORATION

Case Number (if known):

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
17	JENKON (JIA INC) 201 NE PARK PLZ DR, STE 220 VANCOUVER, WA 98684	CONTACT: ROBERT CAVITT, CEO PHONE: 360-256-4400 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$284,100.00	
18	MICROSOFT LICENSING GP 6100 NEIL RD, STE 100 RENO, NV 89511	CONTACT: SATYA NADELLA, CEO PHONE: 775-823-5600 FAX: 775-337-3038 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$252,380.92	
19	DNS GLOBAL CO.,LTD ROAD 3, GIANG DIEN INDUSTRIAL ZONE GIANG DIEN COMMUNE TRANG BOM DISTRICT DONG NAI VIETNAM	CONTACT: KIM BYUNG IL PHONE: +84 2518 966 355 FAX: +84 2518 966 366	TRADE PAYABLES (TPAG)				\$218,397.61	
20	LINKFAIR HOUSEHOLD (HK) LIMITED RM 501 5/F SHATIN INDL CTR BLK B 5-7 YUEN SHUN CIRCUT SHA TIN HONG KONG	CONTACT: KEVIN NG, VICE GENENERAL MGR PHONE: +86 7662957896 SALES@LINKFAIR.COM.CN	TRADE PAYABLES (TPAG)				\$211,699.17	
21	DXC TECHNOLOGY SERVICES LLC 20408 BASHAN DR, STE 231 ASHBURN, VA 20147	CONTACT: ROB DEL BENE, CHIEF FINANCIAL OFFICER PHONE: 800-401-1957 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$201,631.94	
22	LINK ENTERPRISE LTD FLAT A, 17/F., WARDLEY CENTRE, 9-11 PRAT AVENUE, TSIM SHA TSUI KOWLOON HONG KONG CHINA	CONTACT: CHAN SENG KELVIN TIN PHONE: 717-740-5496 INFOPAE@LINKBUSINESS.CO M	TRADE PAYABLES (TPAG)				\$193,928.55	
23	TK GROUP INTERNATIONAL HONG KONG LIMITED RM 19, 9TH FL, BLOCK B, CASTLE PEAK RD TSUEN WAN HONG KONG	CONTACT: LEUNG YIU LEE, DIRECTOR PHONE: +852 24113628 SALES@TKMOLD.COM	TRADE PAYABLES (US)				\$190,250.00	
24	PRINT LSC COMMUNICATIONS S DE R L DE C V CERRADA DE GALEANA NO 26 FRACC IND LA LOMA TLALNEPANTLA DE BAZ, ESTADO DE MEXICO 54070 MEXICO	CONTACT: CONSTANCE BENEDICTE CLEMENCE FOLCH DASSONVILLE PHONE: +52 55 5091 6300 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$189,169.08	
25	GHIDINI CIPRIANO S.R.L. VIA PONTE GANDOVERE 51 GUSSAGO, BRESCIA 25064 ITALY	CONTACT: DIEGO ANDINA, PRESIDENT PHONE: +39 0303737012 INFO@GHIDINICIPRIANO.IT	TRADE PAYABLES (TPAG)				\$184,665.18	
26	COMPUTER PACKAGES, INC. 11 N WASHINGTON ST, STE 300 ROCKVILLE, MD 20850	CONTACT: JIM RUSSELL, OWNER PHONE: 301-424-8890 EMAIL ADDRESS ON FILE	TRADE PAYABLES (US)				\$167,606.00	

# Case 24-12167-BLS Doc 1 Filed 09/17/24 Page 11 of 18

**Debtor: TUPPERWARE BRANDS CORPORATION** 

Case Number (if known):

	ne of creditor and complete mailing lress, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
27	GREEN ORCHID LANDSCAPE SERVICES 8815 CONROY WINDERMERE RD 360 ORLANDO, FL 32835	CONTACT: BRANDON BRYSON, OWNER PHONE: 321-765-7676	TRADE PAYABLES (US)				\$152,102.40	
28	MANUTHIERS 12 RUE D LINNOVATION ZONE DE HAUTES TECHNOLOGIES BP 2 PESCHADOIRES 63920 FRANCE	CONTACT: JEAN-MARCEL PIRONIN, PRESIDENT PHONE: +33 0473514481 CONTACT@MANUTHIERS.FR	TRADE PAYABLES (TPAG)				\$147,728.83	
29	PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE GENERAL COUNSEL 445 12TH ST SW WASHINGTON, DC 20024	CONTACT: STEPHANIE THOMAS, ASST GENERAL COUNSEL PHONE: 202-391-4590 EMAIL ADDRESS ON FILE	PENSION	U			Undetermined	
30	NEW IMAGE INTERNATIONAL LTD. 19 MAHUNGA DR MANGERE BRIDGE AUCKLAND 2022 NEW ZEALAND	CONTACT: GRAEME CLEGG, FOUNDER AND CHAIRMAN PHONE: +64 9 622 2388 NZSUPPORT@NEWIMAGE.AS IA	LITIGATION	C,U			Undetermined	

Fill in this information to identify the case and this filing:					
Debtor Name	Tupperware U.S., Inc.				
United States Ba	inkruptcy Court for the:	District of Delaware			
Case number (If	known).		(State)		

### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

# Declar

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A	/R. Accate	Peal and	Personal	Property	(Official	Form	2064/R)
Scriedule A	VD. ASSEIS-	rkeai ailu	Personal	Property	(Ullicial	COIIII	200A/D1

- □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- □ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration <u>List of Equity Security Holders, Corporate Ownership Statement,</u> and Certification of Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	09/17/2024	🗴 /s/ Steven Marcus Ramos			
	MM/ DD/YYYY	Signature of individual signing on behalf of debtor			
		Steven Marcus Ramos			
		Printed name			
		Treasurer & Vice President			
		Position or relationship to debtor			

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

#### OMNIBUS ACTION BY UNANIMOUS WRITTEN CONSENT OF THE BOARDS OF DIRECTORS AND MANAGING MEMBERS, AS APPLICABLE, OF EACH OF THE ENTITIES LISTED ON SCHEDULE I HERETO

#### **September 17, 2024**

The undersigned, being all members of the boards of directors or managing members, as applicable (each, a "Governing Body," and collectively, the "Governing Bodies"), of each of the entities listed on Schedule I hereof (each, a "Company," and collectively, the "Companies"), in lieu of a special meeting of each Governing Body in accordance with the certificates of incorporation, bylaws, operating agreements, articles of association, or limited liability company agreements of each Company (collectively, the "Governing Documents"), as applicable, and the applicable laws of the jurisdiction in which such Company is organized, do hereby approve, consent to, and adopt the following recitals and resolutions, with the same force and effect as if they had been adopted at a duly convened meeting of each Governing Body.

#### **CHAPTER 11 FILING**

**WHEREAS**, the Governing Bodies have considered presentations by each Company's management ("<u>Management</u>") and financial and legal advisors (collectively, the "<u>Advisors</u>") regarding the assets, liabilities, and liquidity of each Company, the strategic and financial alternatives available to it, and the effect of the foregoing on each Company's business; and

**WHEREAS**, the Governing Bodies have had the opportunity to consult with Management and the Advisors and has fully considered each of the strategic and financial alternatives available to each Company.

#### NOW, THEREFORE, BE IT:

**RESOLVED**, that in the business judgment of the Governing Bodies, it is desirable and in the best interests of each Company (including a consideration of its creditors and other parties in interest) that each Company shall be, and hereby is, in all respects, authorized to file, or cause to be filed, a voluntary petition for relief commencing a case (a "Chapter 11 Case") under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") or other court of competent jurisdiction; and

**RESOLVED**, that any of the Principal Executive Officer, President, Chief Financial Officer, Chief Transformation Officer, Secretary or any other duly-appointed officer of each Company (collectively, the "<u>Authorized Signatories</u>"), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of each Company all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief,

including, without limitation, any action necessary to maintain the ordinary course operation of each Company's business.

#### **USE OF CASH COLLATERAL AND ADEQUATE PROTECTION**

**RESOLVED**, that in the business judgment of the Governing Bodies, it is desirable and in the best interest of each Company, its stakeholders, its creditors, and other parties in interest to obtain the benefits of: (a) the use of cash collateral, as such term is defined in section 363(a) of the Bankruptcy Code (the "<u>Cash Collateral</u>"), which is security for each Company's prepetition secured lenders under certain credit facilities by and among each Company, the guarantors party thereto, the administrative and other agents party thereto, and the lenders party thereto;

**RESOLVED**, that in order to use and obtain the benefits of the Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, each Company will provide certain adequate protection to the Secured Parties (such obligations, "<u>Adequate Protection Obligations</u>"), as documented in proposed interim and final orders (the "<u>Cash Collateral Orders</u>") to be submitted for approval of the Bankruptcy Court, with the Governing Bodies having been apprised of the material terms and provisions of the Cash Collateral Orders;

**RESOLVED**, that the form, terms, and provisions of the Cash Collateral Orders, and the actions and transactions contemplated thereby be, and hereby are authorized, adopted, and approved in all respects, and each of the Authorized Signatories of each Company be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take such actions and negotiate or cause to be prepared and negotiated and to perform, and cause the performance of, the Cash Collateral Orders;

**RESOLVED**, each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed in the name of, and on behalf of, each Company to seek authorization and approval to use Cash Collateral pursuant to the Cash Collateral Orders, and any Authorized Signatory be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of each Company, relating to the use of Cash Collateral in connection with the Chapter 11 Cases, all with such changes therein and additions thereto as any Authorized Signatory approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

**RESOLVED**, that each Company, as a debtor and debtor in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations, including granting liens on its assets to secure such obligations;

#### **RETENTION OF PROFESSIONALS**

**FURTHER RESOLVED**, that each of the Authorized Signatories be, and hereby are, authorized, empowered, and directed to employ on behalf of each Company: (a) the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as general bankruptcy counsel; (b) the law firm of Cole Schotz P.C. as co-bankruptcy counsel; (c) Moelis and Company LLC as investment banker; (d) Alvarez & Marsal North America, LLC as financial advisor; (e) Epiq Corporate Restructuring, LLC as noticing and claims agent; and (f) any other legal counsel,

accountants, financial advisors, restructuring advisors, or other professionals the Authorized Signatories deem necessary, appropriate, or advisable, each to represent and assist each Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any motions, objections, replies, applications, pleadings, or responses); and in connection therewith, each of the Authorized Signatories, with the power of delegation, is, and hereby are authorized, empowered, and directed, in accordance with the terms and conditions hereof, to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services;

**FURTHER RESOLVED**, that each of the Authorized Signatories be, and hereby are, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and to perform such further actions and execute such further documentation that the Authorized Signatories in their absolute discretion deem necessary, proper, appropriate, or desirable in connection with each Company's Chapter 11 Case and in accordance with the foregoing resolutions;

#### **GENERAL**

**FURTHER RESOLVED**, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates), either individually or as otherwise required by the Governing Documents, as applicable, of each Company and the applicable laws of the jurisdiction in which such Company is organized, be, and each of them hereby is, authorized to execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents on behalf of each Company, as applicable, relating to the foregoing resolutions;

**FURTHER RESOLVED**, that each of the Authorized Signatories (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of each Company to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Signatory's absolute discretion, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

**FURTHER RESOLVED**, that each Governing Body has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the Governing Documents, as applicable, of each Company and the applicable laws of the jurisdiction in which such Company is organized, or hereby waives any right to have received such notice;

**FURTHER RESOLVED**, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed, and

ratified as the true acts and deeds of each Company with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of each Company; and

**FURTHER RESOLVED**, that any Authorized Signatory (and their designees and delegates) be, and each of them hereby is, authorized to do all such other acts, deeds and other things as each Company itself may lawfully do, in accordance with the Governing Documents, as applicable, of each Company and the applicable laws of the jurisdiction in which such Company is organized, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution, and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds, and other documents whatsoever as the individual acting may in his/her absolute and unfettered discretion approve, deem or determine necessary, appropriate or advisable, such approval, deeming, or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

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[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned, constituting the board of directors of Dart Industries Inc., Deerfield Land Corporation, Tupperware Products, Inc., Tupperware International Holdings Corporation, Premiere Products, Inc., Tupperware U.S., Inc., and Tupperware Home Parties LLC, do hereby consent to the foregoing actions and resolutions effective as of the date first written above. This unanimous written consent may be executed in counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument. This unanimous written consent may be executed by facsimile or email transmission and such facsimile or email transmission shall be valid and binding to the same extent as if it was an original.

Steven Ramos

Signed by:

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Karen M. Sheehan

BEING ALL THE DIRECTORS OF THE BOARD OF DART INDUSTRIES INC., DEERFIELD LAND CORPORATION, TUPPERWARE PRODUCTS, INC., TUPPERWARE INTERNATIONAL HOLDINGS CORPORATION, PREMIERE PRODUCTS, INC., TUPPERWARE U.S., INC., AND TUPPERWARE HOME PARTIES LLC

# Schedule I

Dart Industries Inc.
Deerfield Land Corporation
Premiere Products Inc.
Tupperware Home Parties LLC
Tupperware International Holdings Corporation
Tupperware Products, Inc.
Tupperware U.S., Inc.